

## INTRODUCTION

This Adviser Profile is Part 2 of our Financial Services Guide (FSG) and provides you with further information about your Authorised Representative of KSRPW AFSL. The Adviser Profile must be read in conjunction with Part 1 of the FSG and if Part 1 is not attached please ask the adviser for this profile or contact KSRPW AFSL's Head Office on 0448 283 013

### Who Is My Adviser?

Your adviser is Christopher Wright (ASIC Authorised Representative No. 000466175 of KSR Private Wealth Pty Ltd whose Australian Securities and Investments Commission (ASIC) number is 466175 is a Corporate Authorised Representative of KSRPW AFSL Pty Ltd.



Christopher's contact details are:

**Office Address:** 1 Oxley Rd, HAWTHORN, VIC 3122

**Telephone:** (03) 9830 1555

**Mobile:** 0448 283 013

**Email:** [chrisw@ksrprivatewealth.com.au](mailto:chrisw@ksrprivatewealth.com.au)

**Company Website:** <https://www.ksrpartners.com.au/ksr-private-wealth/>

### Qualifications:

- Bachelor of Commerce – Deakin University (2022)
- Advanced Diploma of Financial Planning – Integrity Education (2015)
- Diploma of Financial Services (Financial Planning)- Intergrity Education (2014)
- Self Managed Super Funds- Kaplan (2012)
- Margin Lending and Geared Investments- Kaplan (2010)
- Stockbrokers and Investment Adviser Association – Mebership No 062157

**KSR Private Wealth Pty Ltd | ABN 17 610 630 049**  
Ground Floor, 1 Oxley Road, HAWTHORN VIC 3122  
PO BOX 2184, HAWTHORN VIC 3122  
Phone: (03) 9830 0100 | [ksrprivatewealth.com.au](http://ksrprivatewealth.com.au)

## WHAT KINDS OF FINANCIAL SERVICES ARE YOU AUTHORISED TO PROVIDE ME AND WHAT KINDS OF FINANCIAL PRODUCT/S DO THOSE SERVICES RELATE TO?

Christopher is authorised by KSRPW AFSL to provide product advice on and to deal in the following strategies and classes of product.

### Product Classes

- Deposit and payment products limited to, basic deposit and non- basic products
- Debentures, stocks or bonds issued or proposed to be issued by a government.
- Life Products including Investment Life Insurance Products, and Life Risk Insurance Products as well as any products issued by a Registered Life Insurance Company that are backed by one or more of its statutory funds.
- Interests in managed investment schemes including Investor directed portfolio services.
- Retirement savings accounts (“RSA”) products (within the meaning of the Retirement Savings Account Act 1997).
- Securities.
- Standard Margin Lending Facility.
- Superannuation

### Strategies

- Financial planning strategies including:
- Tax planning (in consultation with your tax adviser)
- Estate planning
- Business succession planning including life risk insurance
- Life Insurance and risk management
- Pre- and post-retirement planning
- Retirement income
- Social security advice
- Investments
- Wealth accumulation
- Wealth creation
- Standard Margin lending
- Superannuation and rollover advice
- Asset allocation and management advice
- Ongoing advice and review services

## HOW ARE ANY REMUNERATIONS, FEES OR OTHER BENEFITS CALCULATED FOR PROVIDING THE FINANCIAL SERVICES?

The cost of providing a financial product or service to you will depend on the nature and complexity of the advice, financial product and/or service provided. The payment options for the provision of financial services will be discussed with you by your adviser and are as follows:

- Fee for service
- Implementation fees
- Transaction fees
- Brokerage/Remuneration
- Ongoing service fees
- Or a combination of the above depending on what best suits the client.

Please note that the type of payment option can also depend on the type of product and/or advice implemented, and your adviser will discuss this with you.

All fees, remuneration and brokerage payments received for the financial services provided are paid to KSRPW AFSL Pty Ltd. KSRPW AFSL Pty Ltd retains a percentage of these payments and forwards the balance to KSR Private Wealth.